Processing Summer Quarter Aid in GFS

What's different from the rest of the year?

Presented by:

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Financial Aid Office

Agenda

- Summer Qtr Assistantships
  - Enrollment Requirements
  - Appointment %
  - Tuition and TAL

- Aid for students not enrolled

- Summer Qtr Health Insurance Subsidy

- Summer Qtr Deadlines

Summer Quarter Assistantships: Enrollment Issues

- ## GFS Policy Manual regarding Enrollment:

  - In Summer Quarter, students may hold assistantship appointments up to 90% FTE. Students must be enrolled for at least 1-3 units in order to hold a Summer Quarter assistantship.

  - 100% appointments will be considered as temporary employment, rather than as a student assistantship, and will not carry any tuition allowance. (Not processed in GFS; Paid through HRMS as a temporary employee)

Enrollment Issues: What to do in PeopleSoft
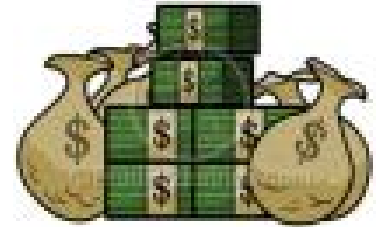
- Enrollment requirement for automatic disbursement IS DIFFERENT than during Aut/Win/Spr
  - Disbursement will happen automatically if the student is enrolled >= 1 unit (or TGR) so you don't need to do anything!
  - Override for Stipends by Home Dept Approver is only required if student is not enrolled

Summer Quarter Assistantships: What to do in PeopleSoft

- When entering an assistantship, will default to 12 weeks
  - Before saving, enter Termination Date for shorter duration
- Detailed instructions in Job Aid at:
  - http://www.stanford.edu/services/peoplesoft/ student_admin_jobaids.html

Summer Quarter Assistantships: What to do in PeopleSoft

- TAL will default based on % appointment
- Multiple appointments do not automatically reduce TAL amount
- Override may be necessary to avoid unapplied aid

% Appt – Any Quarter	% Appt – Summer Qtr Only *	Tuition Allowance Rate
15	85+	1, 2, or 3 units
20	80	4 units
25	75	5 units
30	70	6 units
35	65	7 units
50	60	8, 9, or 10 units
40 plus 10		8, 9, or 10 units

* Default Amount for 1 Assistantship

TAL Override Demonstration

| FLSHP Stipend | FLSHP Tuition | Assist Salary | Assist TAL | Work Panel |

Kenneth Branaugh   **ID:**   05057250

Aid Year: 2006   **Institution:** STANF

		Total Amt	Autumn	Winter	Spring	Summer
TAL Category			GR	GR	GR	GR
All Awarded TAL		9506.00				9506.00

Assistantship TAL

| Entry | Quarterly/Notes | WF Transaction |

Aid Seq	Ident	*Pay Org	Job #	Appt Hrs	School Cd	Disb Plan	TAL Calc Total	Awarded Total	Detail	Status	Description	Approval Status
TAL001	Dumbledor	PAAA 🔍	AST001	14.00	H&S	Qtr Smr	4753.00	4753.00	Detail	P 🔍	Pending	Pending
TAL002	McGonagal	PAAA 🔍	AST002	14.00	H&S	Qtr Smr	4753.00	4753.00	Detail	P 🔍	Pending	Pending

🖫 Save   🔍 Return to Search

TAL Override Demonstration

Tal Detail

Branaugh,Kenneth   ID: 05057250

Aid Year: 2006   Aid Seq: TAL001   Amt Total   Autumn   Winter   Spring   Summer
                                      2377.00   2377.00

Dumbledore   Job # AST001   Line Totals   2377.00

Term Distribution   View All   First ◀ 1 of 1 ▶ Last

Term: 1068 05-06 Sum   **Overrides**
                        ☐ Allocation Calculated Term TAL Amt 4753.00   **Override Rsn:**
TAL Category: GR   ☑ Amount   Awarded Term TAL Amt   2377.00   Unit adj

Item Type Charging Detail

Detail | Disbursement

Seq No	Start Date	End Date	Amount	Fund Src	Item Type	Project	Task	Award	Expend Type	Deptid (Task Org)	Charge Priority	Itm
1	06/25/2006	08/07/2006	1545.00	School	843200000000	1028946	1	AABOK	51975	PPLP	TU_ONLY	Itm
2	06/25/2006	08/07/2006	832.00	Univ$	890000000008	1020351	3	AABNI	51975	ZZYA	TU_ONLY	Itm

OK   Cancel

Aid for students who are not enrolled

- Some departments allow summer funding to students not currently enrolled, others do not.
- Enter as usual with "Stipend" charge priority.
- Home Department approver must override enrollment requirement.
- Funds will be sent to student's mailing address by SFS (direct deposit available if student has signed up via Axess).

Health Insurance Subsidy: Facts

- Eligibility requirements don't change
- Automatic Health Insurance process will determine eligibility
- Deadline usually earlier than the 3rd week of the quarter because of shorter billing cycle

Health Insurance Subsidy: Eligibility Criteria

- Enrolled Graduate Students who do not waive cardinal care

- Full Subsidy if employed as 25% RA/TA or higher OR receiving $2,000 in fellowship stipend ($300 in 2005-2006)

- Partial Subsidy if employed <25% RA/TA OR receiving >$1,000 but <$2,000 in fellowship stipend ($150 in 2005-2006)

- Also qualify for dependent health insurance benefit (no cost for full subsidy recipients, $70/qtr for partial subsidy recipients, $140/qtr for those not eligible for subsidy)

Health Insurance Subsidy: Caveats

- If not enrolled, won't automatically be charged for health insurance (students can arrange "un-enrolled" health insurance with Vaden)

- Subsidy will not pay "un-enrolled" health insurance (dept payments with Health Insurance – HLTHONLY - charge priority will)

- Change from previous years – process will assign eligibility if student eligible based on aid received. Will not disburse if student not enrolled.

For more information...

- GFS Policy Manual
  - http://www.stanford.edu/dept/DoR/gfs/

- PeopleSoft Training/Job Aids
  - http://www.stanford.edu/services/peoplesoft/learningcenter.html

- Financial Aid Office
  - http://financialaid.stanford.edu/staff/5_1_gradadmin.html

Questions