

JOB AID FOR POSTDOC MID-QUARTER TERMINATION GFS TUITION/TAL OVERRIDE

Issue: GFS Tuition/TAL does not disburse to the PD's account; PD's status is Discontinued/Withdrawn.

Why did this happen?

PD is Discontinued mid-quarter before the aid has disbursed.
 Aid changes after PD is Discontinued and will not disburse for that Term.

What do you do?

Disbursement Aid Seq Override.
Note: Need Authority to be able do this – setup in Authority Manager.

Resources:

- BI Report, GFS Aid Disbursement Status (PS_GFS006)
- In GFS, check Disbursement of aid line
- In GFS, check Disbursement Messages
- Check Student's bill
- Check Student's Program/Plan

Note the Termination Date

FLSHP Stipend | FLSHP Tuition | Assist Salary | Assist TAL | Work Panel

Aid Year: 2015 Institution: STANF Mail Code: 4300 Alt Calendar

TAL Category	Total Amt	Autumn PD	Winter PD	Spring PD	Summer PD
All Assist Salary	1666.91	1666.91			

Enter Assistantship Salary

Aid Seq	Ident	*Pay Org	Assist Type	Disb Plan	Hours/week	Min Pay Period Amt	Pay Period Amt	Start Date	End Date	Termination Date	Assist Total	Detail	Calc TAL	Info only	Status	Description	Approval Status
AST001		ZZUJ	RAF	NM-Payroll	40.00		2292.00	10/01/2014	12/31/2014	10/10/2014	1666.91	Detail	Calc TAL	<input type="checkbox"/>	Complete	Approved	

Save | Return to Search | Notify

FLSHP Stipend | FLSHP Tuition | Assist Salary | Assist TAL | Work Panel

FLSHP Stipend | FLSHP Tuition | Assist Salary | Assist TAL | Work Panel

Aid Year: 2015 Institution: STANF

TAL Category	Total Amt	Autumn PD	Winter PD	Spring PD	Summer PD
All Awarded TAL	125.00	125.00			

Select All | Complete

Assistantship TAL

Select	Aid Seq	Ident	*Pay Org	Job #	Appt Hrs	School Cd	Disb Plan	TAL Calc Total	Awarded Total	Detail	Status	Description	Approval Status
<input type="checkbox"/>	TAL001	Norskov	ZZUJ	AST001	40.00	FAO-OU	NM-Payroll	125.00	125.00	Detail	Complete	Approved	

Save | Return to Search | Notify

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Disbursement Error

Tal Detail

		ID:				
Aid Year:	Aid Seq:	Amt Total	Autumn	Winter	Spring	Summer
2015	TAL001	125.00	125.00			
Norskov	Job # AST001	Line Totals	125.00			

Term Distribution Find | View All First 1 of 1 Last

Term: 1152 14-15 Aut
 TAL Category: PD

Overrides

<input type="checkbox"/> Allocation	Calculated Term TAL	125.00	Override Rsn:
<input type="checkbox"/> Amount	Awarded Term TAL	Rsn 125.00	
	Amt	descr:	

Item Type Charging Detail

Seq No	Disb Stat	DateTime Disbursed
1	Error	11/10/2014 5:00:19PM

OK Cancel

STF Grad Financial > STF Graduate Financial Support > Inquire > Disbursement Messages

Disbursement Messages

Aid Year: 2015 Institution: STANF

Find | View All First 1 of 1 Last

Term: 1152 2014-2015 Autumn

Find | View All First 1 of 1 Last

Aid Seq: TAL001 No: 1 i 11/10/14 5:00PM

Message: Student has withdrawn

Save Return to Search Notify

JOB AID FOR POSTDOC MID-QUARTER TERMINATION GFS TUITION/TAL OVERRIDE

Student Financials > Charges and Payments > STF Account Summary

Account Detail for Term

2014-2015 Autumn As of Date: 11/11/2014
Last Activity Date: 07/28/2014

Term Balance: 125.00 USD

Charges

Date Posted	Item Description	Amount	Currency Code
07/28/2014	Graduate Tuition	125.00	USD

Total Charges: 125.00 USD

Payments

Date Posted	Item Description	Amount	Currency Code
		0.00	USD

Total Payments: 0.00 USD

Term Balance: 125.00 USD

Anticipated Aid

Date	Item Description	Amount	Currency Code
	CFO RA/TA Tuition Allowance	-125.00	USD

Anticipated Aid Total: -125.00 USD

[Return to Account Summary](#) [Return to Search](#)

Records and Enrollment > Career and Program Information > Student Program Plan

Student Program | Student Plan | Student Sub-Plan | Student Attributes | Student Degrees

Academic Career: Graduate Career Requirement Term Student Career Nbr: 0

Find | View All | First | 1 of 1 | Last

Status:	Discontinued	Effective Sequence:	1
Effective Date:	10/11/2014	Action Date:	10/10/2014
Program Action:	DISC Discontinuation	Joint Prog Appr:	<input type="checkbox"/>
Action Reason:	PACC Accepted another position		
Academic Institution:	STANF Stanford University		
Academic Program:	CHEME Chemical Engineering		
Admit Term:	1132 12-13 Aut		
Requirement Term:	1132 12-13 Aut		
Expected Grad Term:	1152 14-15 Aut		
Last Updated On:	10/10/2014 3:03:20PM		
By:	ALISTAIR		

Admissions

From Application

Application Nbr:

Application Program Nbr: 0

Campus: STANF SU Main

Academic Load: Full-Time

Save
Return to Search
Notify
Refresh
Update/Display
Include History

[Student Program](#) |
 [Student Plan](#) |
 [Student Sub-Plan](#) |
 [Student Attributes](#) |
 [Student Degrees](#)

JOB AID FOR POSTDOC MID-QUARTER TERMINATION GFS TUITION/TAL OVERRIDE

SFT Grad Financial Support > STF Graduate Financial Support Use > Disbursement Aid Seq Override

NOTE: Need Authority to be able to do this – setup in Authority Manager

Add the Term and Aid Line (example: Term 1152; Aid Line TAL001)

Disbursement Override

Aid Year: 2015 Institution: STANF ★

Find | View All | First ◀ 1 of 1 ▶ Last

Term: +

Personalize | Find | View All | First ◀ 1 of 1 ▶ Last

Aid Seq Number	Operid	
<input type="text"/>		+ -